

Tax Planning and Tax Filing (E-Filing) Services Comprehensive Financial Planning Services

SHARMA ASSOCIATES, INC.

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Tax Preparation and Tax Filings (E-Filing)

Individuals (Federal, State & Local)
Business And Family Partnerships (Federal, State & Local)
Corporation (Federal, State & Local)

E-File helps for a fast refund



Business Accounting and Recordkeeping

Preparation Of Monthly Financial Statements
Year-End Closing
W-2's & 1099 Misc
Payroll Processing
Free Notary Services



Comprehensive Financial Planning

Retirement Income Planning
Investment Planning & Portfolio Management
Tax-Wise Wealth Preservation Strategies
Disability, Life & Long Term Care Insurance

We Are Efficient Because...

- ✓ We spend quality time with our clients
- ✓ We are thorough – ask all possible questions
- ✓ Our services are reasonably priced.
- ✓ We build long-term relationships with our clients
- ✓ We assist clients during IRS review